

**Flexible Pension Annuity - Open Market Option Request
(for Additional Premium Investments)**

To be completed by the Scheme Member/Policyholder

Section 1. Existing Pension Scheme or Existing Policy details

Name of Existing Pension Scheme/Existing Policy:

Policy/Ref Number(s):

Estimated Amount of Purchase Price: £

Administrator's Name:

Address:

Town: County:

Country: Postcode:

Telephone Number:

Contact Name:

Section 2. Policyholder/Scheme Member

Full Name:

Date of Birth: Day Month Year National Insurance Number:

Would you like to transfer any assets of the scheme to purchase your FPA Annuity Policy in specie?

(If yes, please provide details of the assets to be transferred in specie).

I wish to exercise the open market option and request that the value of my benefits be used to purchase a Flexible Pension Annuity from London & Colonial Assurance PCC Plc.

I authorise and instruct you to crystallise sums and assets from the Existing Pension Scheme/Existing Policy/ Existing Policies (as named on this Open Market Option Request form), directly to London & Colonial Assurance PCC Plc and to provide any instructions and/or discharge required by any relevant third party to do so.

I agree that your compliance with this request shall be a full and complete discharge of your liabilities to provide benefits under your Registered Pension Scheme.

Signature:

Date: Day Month Year